

Texas Water Development Board
Water Financial Assistance
Series 2017A
Series 2017B (EDAP)
Taxable Series 2017C
Estimated Costs of Issuance

	Series 2017A	Series 2017B (EDAP)	Series 2017C (Taxable)	Total
Par	\$ 87,390,000.00	\$ 16,100,000.00	\$ 21,510,000	\$ 125,000,000
Premium	\$ -	\$ -	\$ -	\$ -
Total	\$ 87,390,000.00	\$ 16,100,000.00	\$ 21,510,000.00	\$ 125,000,000
Ration:	69.91%	12.88%	17.21%	

Costs of Issuance

Financial Advisory Fee	79,747.88	14,692.08	19,628.98	\$ 114,068.95
Financial Advisory Expense	11,185.92	2,060.80	2,753.28	\$ 16,000.00
Bond Counsel Fees	34,956.00	6,440.00	8,604.00	50,000.00
Bond Counsel Expenses	2,446.92	450.80	602.28	3,500.00
Disclosure Counsel Fees	34,956.00	6,440.00	8,604.00	50,000.00
Disclosure Counsel Expense	2,446.92	450.80	602.28	3,500.00
Attorney General Fees	9,500.00	9,500.00	9,500.00	28,500.00
S&P	17,478.00	3,220.00	4,302.00	25,000.00
Moody's	26,741.34	4,926.60	6,582.06	38,250.00
Fitch	24,469.20	4,508.00	6,022.80	35,000.00
Paying Agent	3,845.16	708.40	946.44	5,500.00
Esc/Call/Tender Agent	1,048.68	193.20	258.12	1,500.00
Printer/Distribution	5,942.52	1,094.80	1,462.68	8,500.00
Travel and Miscellaneous:	14,458.54	2,663.72	3,558.80	20,681.05
Total	269,223.08	57,349.20	73,427.72	\$ 400,000.00